

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE LIMITED	1
2	NATIONAL STOCK EXCHANGE OF INDIA LTD.	1,024

(b) CIN of the Registrar and Transfer Agent

U72400MH2004PLC147094

Pre-fill

Name of the Registrar and Transfer Agent

NSDL DATABASE MANAGEMENT LIMITED

Registered office address of the Registrar and Transfer Agents

4th Floor, Tower 3, One International Center Senapati Bapat Marg, Prabhadevi, Mumbai - 400 013 Delisle Road

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

19/07/2024

(b) Due date of AGM

30/09/2024

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C13	Other manufacturing including jewellery, musical instruments, medical instruments,	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

5

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	J.K. CEMENT (FUJAIRAH)FZC (JI		Subsidiary	100
2	.K. CEMENT WORKS (FUJAIRAH		Subsidiary	90

3	JK MAXX PAINTS LIMITED	U24299UP2022PLC162390	Subsidiary	100
4	TOSHALI CEMENTS PRIVATE LI	U26942AP2002PTC039450	Subsidiary	100
5	TOSHALI CEMENTS LOGISTICS	U74999OR2017PTC027140	Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	130,000,000	77,268,251	77,268,251	77,268,251
Total amount of equity shares (in Rupees)	1,300,000,000	772,682,510	772,682,510	772,682,510

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY				
Number of equity shares	130,000,000	77,268,251	77,268,251	77,268,251
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1,300,000,000	772,682,510	772,682,510	772,682,510

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	228,481	77,039,770	77268251	772,682,510	772,682,510	
Increase during the year	0	24,110	24110	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify		24,110	24110			
Conversion from physical to demat						
Decrease during the year	24,110	0	24110	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	24,110		24110			
Conversion from physical to demat						
At the end of the year	204,371	77,063,880	77268251	772,682,510	772,682,510	
Preference shares						

At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE823G01014

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input type="text" value="11/08/2023"/>
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Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor		<input type="text"/>		
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>	
	Surname	middle name	first name	
Ledger Folio of Transferee		<input type="text"/>		
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>	
	Surname	middle name	first name	

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	13,500	1000000	2,100,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			2,100,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	3,840,000,000	0	1,740,000,000	2,100,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	<input type="text"/>		<input type="text"/>		<input type="text"/>

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

109,180,500,000

(ii) Net worth of the Company

53,533,900,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	4,251,325	5.5	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	31,050,918	40.19	0	
10.	Others Person acting in concert	11,448	0.01	0	
	Total	35,313,691	45.7	0	0

Total number of shareholders (promoters)

13

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage

1.	Individual/Hindu Undivided Family				
	(i) Indian	9,933,156	12.86	0	
	(ii) Non-resident Indian (NRI)	587,099	0.76	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	20	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	1,047,181	1.36	0	
4.	Banks	3,778	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	100	0	0	
7.	Mutual funds	16,991,332	21.99	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	755,835	0.98	0	
10.	Others TRUST+CLEARING MEMBER	12,636,059	16.35	0	
	Total	41,954,560	54.3	0	0

Total number of shareholders (other than promoters)

77,567

**Total number of shareholders (Promoters+Public/
Other than promoters)**

77,580

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
MORGANSTANLEY DE	STANDARD CHARTERED BANK,3RD			100	

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	12	13
Members (other than promoters)	75,751	77,567
Debenture holders	15	6

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	2	2	2	0	4.38
B. Non-Promoter	1	9	1	9	0	0
(i) Non-Independent	1	2	1	2	0	0
(ii) Independent	0	7	0	7	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	3	11	3	11	0	4.38

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

15

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
DR. RAGHAVPAT SIN	02426556	Managing Director	210	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
MADHAVKRISHNA SII	07022433	Whole-time director	210	
SUSHILA DEVI SINGH	00142549	Director	3,335,957	
PAUL HEINZ HUGENT	00452691	Director	0	
ASHOK KUMAR SHAF	00057771	Director	600	
SUDHIR JALAN	00111118	Director	0	
DR. NIDHIPATI SINGH	00171211	Director	45,728	
AJAY KUMAR SARAO	00130805	Whole-time director	3,340	
DEEPA GOPALAN WA	07862942	Director	0	
ASHOK SINHA	00070477	Director	10	
RAKESH SETHI	02420709	Additional director	0	
SAURABH CHANDRA	02726077	Director	0	
MUDIT AGGARWAL	07374870	Director	0	
PRAVEEN MAHAJAN	07138514	Additional director	0	
SHAMBHU SINGH	ALUPS1039E	Company Secretar	5	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
AJAY NARAYAN JH	02270071	Director	08/02/2024	CESSATION
SATISH KUMAR KA	01952165	Director	14/02/2024	CESSATION
PRAVEEN MAHAJA	07138514	Additional director	15/02/2024	APPOINTMENT
RAKESH SETHI	02420709	Additional director	06/03/2024	APPOINTMENT

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETI	11/08/2023	51,980	56	46.35
SR passed through postal b	07/05/2023	77,272	515	93.81

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	27/05/2023	14	14	100
2	05/06/2023	14	13	92.86
3	12/08/2023	14	14	100
4	04/11/2023	14	13	92.86
5	20/01/2024	14	14	100
6	15/02/2024	12	10	83.33

C. COMMITTEE MEETINGS

Number of meetings held

25

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMM	27/05/2023	4	4	100
2	AUDIT COMM	12/08/2023	5	5	100
3	AUDIT COMM	04/11/2023	5	5	100
4	AUDIT COMM	20/01/2024	5	5	100
5	STAKEHOLDE	26/05/2023	4	4	100
6	STAKEHOLDE	11/08/2023	5	5	100
7	STAKEHOLDE	03/11/2023	5	5	100
8	STAKEHOLDE	17/01/2024	5	5	100
9	NOMINATION	26/05/2023	5	5	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
10	NOMINATION	03/11/2023	5	5	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	19/07/2024
								(Y/N/NA)
1	DR. RAGHAV	6	6	100	4	4	100	Yes
2	MADHAVKRIS	6	6	100	14	14	100	Yes
3	SUSHILA DEV	6	4	66.67	12	11	91.67	Yes
4	PAUL HEINZ I	6	5	83.33	0	0	0	Yes
5	ASHOK KUMA	6	6	100	19	19	100	Yes
6	SUDHIR JALA	6	5	83.33	2	2	100	Yes
7	DR. NIDHIPA	6	6	100	4	4	100	Yes
8	AJAY KUMAR	6	6	100	11	11	100	Yes
9	DEEPA GOPA	6	6	100	8	8	100	Yes
10	ASHOK SINHA	6	6	100	6	6	100	Yes
11	RAKESH SET	0	0	0	0	0	0	Yes
12	SAURABH CH	6	6	100	12	12	100	Yes
13	MUDIT AGGA	6	6	100	6	6	100	Yes
14	PRAVEEN MA	0	0	0	0	0	0	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	DR. RAGHAVPAT S	MANAGING DIF	46,000,000	200,000,000			246,000,000
	Total		46,000,000	200,000,000		0	246,000,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	MADHAVKRISHNA	WHOLE TIME D	39,700,000	200,000,000			239,700,000
2	AJAY KUMAR SAR	WHOLE TIME D	56,700,000	40,000,000			96,700,000
3	SHAMBHU SINGH	COMPANY SEC	11,800,000	0			11,800,000
	Total		108,200,000	240,000,000	0	0	348,200,000

Number of other directors whose remuneration details to be entered

11

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SUSHILA DEVI SIN	DIRECTOR	0	3,000,000		475,000	3,475,000
2	SUDHIR JALAN	DIRECTOR	0	1,600,000		300,000	1,900,000
3	PAUL HEINZ HUGER	DIRECTOR	0	1,600,000		12,735,640	14,335,640
4	DEEPA GOPALAN	DIRECTOR	0	1,600,000		525,000	2,125,000
5	SAURABH CHAND	DIRECTOR	0	1,600,000		625,000	2,225,000
6	ASHOK SINHA	DIRECTOR	0	1,600,000		475,000	2,075,000
7	DR. NIDHIPATI SIN	DIRECTOR	0	2,500,000		400,000	2,900,000
8	MUDIT AGGARWA	DIRECTOR	0	1,600,000		475,000	2,075,000
9	PRAVEEN MAHAJA	ADDITIONAL DI	0	0		0	0
10	RAKESH SETHI	ADDITIONAL DI	0	0		0	0
11	ASHOK SHARMA	DIRECTOR	0	1,600,000		800,000	2,400,000
	Total		0	16,700,000	0	16,810,640	33,510,640

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

G.K. BANTHIA

Whether associate or fellow

Associate Fellow

Certificate of practice number

1405

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
 (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director Digitally signed by AJAY KUMAR SARAOGI Date: 2024.09.09 13:18:20 +05'30'

DIN of the director

To be digitally signed by Digitally signed by SHAMBH U SINGH Date: 2024.09.09 13:17:54 +05'30'

- Company Secretary
 Company secretary in practice

Membership number Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

List of attachments

MGT8_24.pdf
Committee Meeting and Clarification on NC

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company