

PART - I

Statement of Standalone Unaudited Financial Results for the Quarter & Nine Months Ended 31st December, 2014

(₹ / Lacs)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	<b>Income from Operations:</b>						
	<b>Gross Sales</b>	<b>92,499.23</b>	<b>95,779.83</b>	<b>78,051.04</b>	<b>280,686.90</b>	<b>225,520.48</b>	<b>320,171.42</b>
	a) Net Sales / Income from Operations	79,665.56	82,792.01	67,436.94	242,593.10	195,413.03	278,154.16
	b) Other Operating Income	198.07	275.49	278.43	660.62	900.19	1,430.44
	<b>Total Income from Operations (Net)</b>	<b>79,863.63</b>	<b>83,067.50</b>	<b>67,715.37</b>	<b>243,253.72</b>	<b>196,313.22</b>	<b>279,584.60</b>
2.	<b>Expenses</b>						
	a) Cost of Materials Consumed	15,041.21	14,089.03	12,143.65	40,588.75	32,262.59	46,223.11
	b) Purchase of Stock in Trade	33.61	28.65	25.06	91.74	82.81	98.57
	c) Changes in Inventories of Finished Goods, Work in Progress, Stock in Trade	(2,426.45)	1,993.24	(2,069.23)	1,161.64	(2,634.24)	(3,857.42)
	d) Employee Benefit Expense	4,739.48	4,868.95	4,265.56	14,439.16	12,766.65	16,779.40
	e) Depreciation and Amortisation Expense	4,087.32	2,964.16	3,311.34	9,899.43	9,929.20	13,397.01
	f) Power & Fuel	19,413.55	19,765.13	16,683.98	58,598.25	47,886.04	67,390.14
	g) Stores & Spares	5,822.74	5,789.77	5,232.90	18,360.99	16,794.81	21,148.01
	h) Freight & Handling Outwards	18,232.80	17,939.08	16,337.04	53,917.03	45,560.10	63,338.56
	i) Other Expenditure	8,939.20	9,553.34	7,507.41	26,951.38	22,442.05	30,973.51
	<b>Total (a to i)</b>	<b>73,883.46</b>	<b>76,991.35</b>	<b>63,437.71</b>	<b>224,008.37</b>	<b>185,090.01</b>	<b>255,490.89</b>
3.	<b>Profit/ (Loss) from Operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>5,980.17</b>	<b>6,076.15</b>	<b>4,277.66</b>	<b>19,245.35</b>	<b>11,223.21</b>	<b>24,093.71</b>
4.	Other Income	1,392.88	1,320.23	1,293.06	4,091.98	3,350.72	4,793.34
5.	<b>Profit/ (Loss) from Ordinary Activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>7,373.05</b>	<b>7,396.38</b>	<b>5,570.72</b>	<b>23,337.33</b>	<b>14,573.93</b>	<b>28,887.05</b>
6.	Finance Costs	6,427.72	4,616.60	3,937.43	15,079.30	11,517.67	15,259.74
7.	<b>Profit/ (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>945.33</b>	<b>2,779.78</b>	<b>1,633.29</b>	<b>8,258.03</b>	<b>3,056.26</b>	<b>13,627.31</b>
8.	Exceptional Items	-	-	-	-	-	-
9.	<b>Profit/ (Loss) from Ordinary Activities before Tax (7-8)</b>	<b>945.33</b>	<b>2,779.78</b>	<b>1,633.29</b>	<b>8,258.03</b>	<b>3,056.26</b>	<b>13,627.31</b>
10.	Tax Expense (Including Deferred Tax and Tax Adjustment of Earlier Years)	(728.00)	(452.00)	511.60	(450.00)	991.60	3,924.47
11.	<b>Net Profit/ (Loss) from Ordinary Activities after Tax (9-10)</b>	<b>1,673.33</b>	<b>3,231.78</b>	<b>1,121.69</b>	<b>8,708.03</b>	<b>2,064.66</b>	<b>9,702.84</b>
12.	Extraordinary Items (Net of Tax Expense)	-	-	-	-	-	-
13.	<b>Net Profit/ (Loss) for the Period (11-12)</b>	<b>1,673.33</b>	<b>3,231.78</b>	<b>1,121.69</b>	<b>8,708.03</b>	<b>2,064.66</b>	<b>9,702.84</b>
14.	Paid-up Equity Share Capital (Face Value of ₹ 10/- Per Share)	6,992.72	6,992.72	6,992.72	6,992.72	6,992.72	6,992.72
15.	Reserves Excluding Revaluation Reserve	-	-	-	-	-	149,800.09
16.	<b>Basic &amp; Diluted Earnings Per Share (Not Annualized) (₹)</b>						
	(i) Before Extraordinary Items	2.39	4.62	1.60	12.45	2.95	13.88
	(ii) After Extraordinary Items	2.39	4.62	1.60	12.45	2.95	13.88
<b>PART - II</b>							
A	<b>Particulars of Shareholding:</b>						
1.	Public Shareholding: - Number of Shares - Percentage of Shareholding	23127631 33.07%	23125131 33.07%	23127691 33.07%	23127631 33.07%	23127691 33.07%	23125631 33.07%
2.	Promoters & Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (As a % of Total Shareholdings of Promoter & Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (As a % of Total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-Encumbered						
	Number of Shares	46799619	46802119	46799559	46799619	46799559	46801619
	Percentage of Shares (As a % of Total Shareholdings of Promoter & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (As a % of Total Share Capital of the Company)	66.93%	66.93%	66.93%	66.93%	66.93%	66.93%
B.	<b>Investor Complaints</b>	<b>Quarter Ended 31.12.2014</b>					
	- Pending at the beginning of the quarter	Nil					
	- Received during the quarter	14					
	- Disposed of during the quarter	14					
	- Remaining unresolved at the end of the quarter	Nil					

Notes:

- The useful life of Fixed Assets has been revised in accordance with the Schedule II of the Companies Act, 2013. The depreciation for the Nine months ended December, 14 and Quarter ended December, 14 is lower by ₹ 2477 lacs and ₹ 842 lacs respectively due to change in useful life of Fixed Assets. The Assets whose useful Life is already exhausted as on 01.04.2014, yearly depreciation and deferred tax amounting to ₹ 1125.19 lacs and ₹ 915 lacs respectively have been adjusted to General Reserve.
- The Competition Commission of India (CCI) had upheld the complaint of Builders Association of India, alleging cartelisation by some cement manufacturing companies including us and imposed a penalty of ₹ 12854 lacs on the Company. The Company had filed an appeal against the order before Competition Appellate Tribunal (COMPAT). COMPAT has stayed the penalty imposed by CCI in an interim order upon deposit of 10% of penalty amount till the final disposal of appeal. The Company has deposited ₹ 1285 lacs in the form of fixed deposit favouring COMPAT. Based on expert legal advice company continues to believe that it has fair chances before COMPAT and accordingly no provision has been made in accounts.
- The Company is engaged in only one business segment i.e. Cementitious Materials.
- Previous periods figures have been regrouped and recasted wherever necessary.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th February, 2015. The auditors have performed a limited review of the same.

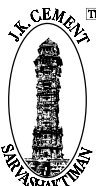
For and on behalf of Board of Directors

*Y. Singhania*

**YADUPATI SINGHANIA**  
Managing Director & CEO  
(DIN NO. 00050364)

Place : Kanpur

Date : 14th February, 2015



**J.K. SUPER CEMENT**

