



CIN: L17229UP1994PLC017199

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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2017

PART-1 (₹ in lacs) **STAN**DALONE Three Months Ended Six Months Ended Year Ended SI. **Particulars** 30.09.2017 30.06.2017 30.09.2016 30.09.2017 30.09.2016 31.03.2017 No Unaudited Unaudited Unaudited Unaudited Unaudited Audited Revenue: 120.843.16 Revenue from Operations 110,768.08 107,443.94 231,611.24 211,424.89 437,747.19 3.437.26 2 690 85 Other Income 1,863.74 776.18 5,301.00 9,442.20 Total Revenue (I+II) 122,706,90 Ш 114,205.34 108,220.12 236,912.24 214,115.74 447,189.39 IV **Expenses** a) Cost of materials consumed 18,406.13 17,240.57 16.546.82 35.646.70 34,233.32 69,552.72 b) Purchase of stock in trade 29.71 39.53 13.62 69.24 48.90 92.50 c) Changes in inventories of finished Goods, work in progress and stock in trade 710.14 517.59 1.102.39 1.227.73 371.17 (325.67)d) Employee benefits expense 7.830.31 7.749.37 6.841.16 15.579.68 13,425.13 27,545.54 e) Finance costs 6.333.79 6,804.48 6,912.92 13,138.27 13,663.44 26.564.75 f) Depreciation and amortisation expense 4,922.13 4.500.13 4,372.78 9.422.26 8.622.96 17,609.58 g) Excise duty 16,696.43 15,231.97 16.696.43 29,704.36 62,428.73 h) Power and fuel 20.579.43 18,033.56 15,173.79 38.612.99 29,046.95 62,526.27 i) Stores and spares 8.244.37 7,047.58 6,733.17 15.291.95 13.306.56 26.340.02 j) Freight and handling outwards 24,928.26 21,720.58 17,759.96 46,648.84 34,764.85 72,829.14 k) Other expenses 9,318.78 12.027.39 12.315.69 21,346.17 23.310.68 47,651.02 Total Expenses (a to k) 101,303.05 112,377.21 103,004.27 213,680.26 200,498.32 412,814.60 Profit before exceptional items and tax (III-IV) 12,902.29 10,329.69 5,215.85 23,231.98 13,617.42 34,374.79 Exceptional Items VI 776.50 776.50 1,111.25 1.931.62 VII Profit before tax (V-VI) 12,125,79 10.329.69 5.215.85 22,455,48 12,506.17 32,443.17 a) Current Tax 2,800.40 2,207.60 1,341.06 5,008.00 2,784.78 7,047.08 b) Earlier Years Tax Adjustments (2.75)c) Deferred Tax (558.80)10.50 187.75 (216.80)198.25 (455.44)VIII Tax Expense 2.810.90 2,395.35 1,124.26 5,206.25 2,329.34 6,485.53 IX Profit after tax (VII-VIII) 9,314.89 7,934.34 4,091.59 17,249.23 10,176.83 25,957.64 Other Comprehensive Income (OCI) 0.72 0.72 58.08 1.44 79.65 31.50 9.315.61 17.250.67 ΧI Total Comprehensive Income (IX+X) 7,935.06 4,149.67 10.256.48 25,989,14 Paid-up Equity Share Capital XII 6,992.72 6,992.72 6,992.72 6,992.72 6,992.72 6,992.72 XIII (Face value of ₹ 10/- per share) XIV Other Equity χV Basic and Diluted Earnings Per Share (of ₹ 10/-each) 185,038.76 (Not Annualized) Before Extraordinary Items (in ₹) 13.32 11.35 5.85 24.67 14.55 37.12

13.32

11.35

5.85

593,659.35

24.67

14.55

583,645.74

37.12

	It includes loss on sale/impairement of asset and reversal of govt. cess of earlier years.									
	STANDALONE STATEMENT OF ASSETS AND LIABILITIES									
		STANI	DALONE (₹ in lacs)							
SI.	PARTICULARS	Half Year Ended	Half Year Ended							
		30.09.2017	30.09.2016							
1	ASSETS									
	Non Current Assets:	055 005 00	207.445.05							
	(a) Property, Plant & Equipment:	355,685.98 11,793.92	367,445.95 10.482.45							
	(b) Capital Work in Progress		,							
	(c) Intangible Assets	410.30	556.98							
	(d) Financial Assets:	40 200 44	47.027.00							
	(i) Investments	49,280.44	47,037.88							
	(ii)Others	9,412.02	14,243.27							
2	(e) Other non current Assets Sub Total: Non Current Assets	7,103.32 433,685,98	8,907.44 448,673,97							
-	Current Assets:	455,005.90	440,073.97							
	(a) Inventories	50.862.98	49.806.98							
	(b) Financial Assets:	50,602.96	49,000.98							
	(i) Investments	14.645.31	6.526.00							
	(ii) Trade Receivables	27.163.59	14.813.42							
	(iii) Cash and cash equivalents	40,257,41	41,785.02							
	(iv) Bank Balances other than (iii) above	121.48	99.20							
	(v) Others	7,468.01	4,521.82							
	(c) Other Current Assets	19,454.59	17,419.33							
	Sub Total: Current Assets	159,973.37	134,971.77							
	TOTAL-ASSETS	593,659.35	583,645.74							
1	EQUITY AND LIABILITIES	000,000,00	550,510171							
1	Equity:									
	Equity Share Capital	6,992.72	6,992.72							
	Other Equity	195,724.61	185.038.76							
2	Sub Total Equity:	202,717.33	192,031.48							
-	Non Current Liabilities:	,								
	(a) Financial Liabilities									
	(i) Borrowings	218,480.76	231,845.63							
	(ii)Other Financial Liabilities	19,868.28	17,671.71							
	(b) Provisions	2,403.40	2,237.99							
	(c) Deferred tax liabilities (Net)	21,600.45	21,401.44							
	(d) Other Non Current Liabilities	4,944.15	5,271.37							
3	Sub Total: Non Current Liabilities	267,297.04	278,428.14							
	Current Liabilities:									
	(a) Financial Liabilities									
	(i)Borrowings	12,495.35	16,577.24							
	(ii)Trade Payables	16,055.38	20,517.96							
	(iii)Other Financial Liabilities	87,545.03	65,996.85							
	(b) Other Current Liabilities	5,135.28	8,335.82							
	(c) Provisions	1,881.94	1,601.60							
	(d) Current Tax Liability (Net)	532.00	156.65							
	Sub Total: Current Liabilities	123,644.98	113,186.12							
1	TOTAL-FOLITY AND LIABILITIES:	503 650 35	583 645 74							

Notes:

After Extraordinary Items ((in ₹)

- The above financial results of J.K.Cement Limited ('the Company') have been prepared in accordance with Indian Accounting Standards (Ind-AS)-34 "Interim Financial Reporting" as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and the Companies (Indian Accounting Standards) Rules, 2016.
 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 11,2017. The statutory auditors of
- the Company have conducted limited review of these financial results.

 3. According to the Requirements of IND AS, Revenue for corresponding previous quarters June 30,2017 and September 30, 2016, for the six months ended September 30, 2016 and for the year ended March 31, 2017 were reported inclusive of Excise Duty. The Government of India has Implemented Goods and Service Tax ("GST") from July 1, 2017 replacing Excise Duty, Service tax and Various Other Indirect Taxes. Accordingly per IND AS 18, the revenue for quarter ended September 30, 2017, is reported net of
- GST. Comparative revenue from operations of the company excluding Excise duty are as under:

 Three Months Ended

 Six Months Ended

 Year Ended

	30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017			
Revenue from operations (₹/Lacs)	110,768.08	104,146.73	92,211.97	214,914.81	181,720.53	375,318.46			
4. The Supreme Court, vide its order dated 13-10-2017, has ruled that the contribution to District Mineral Fund (DMF) for limestone under the Mines and Mineral (Development and Regulation) Amendment Act, 2015 shall be applicable from 17-9-2015 instead of 12-1-2015. Accordingly, the Company has reversed the provision amounting to Rs. 1235.22 lacs in									
the above financial results for the quarter and half year ended 30-9-2017.		-		·	-				

- 5. The Competition Commission of Inde (CCI) has imposed penalty of Rs. 12854 lacs and Rs. 928 lacs in two separate orders dated 31.08.2016 and 19.01.2017 respectively for alleged contravention of provisions of the Competition Act 2002 by the Company. The Company has filed appeals with Competition Appellate Tribunal (COMPAT) against above orders. COMPAT has stayed the CCI order in first matter on deposit of Rs.656 lacs. In second matter, COMPAT has stayed the demand. The appeals with COMPAT are transferred to National Company Law Appellate Tribunal (NCLAT) and appeal are being heard. The Company, backed by a legal opinion, believes that it has a good case and accordingly no
- National Company Law Appendix Priburial (NCLAT) and appear are being heard. The Company, backed by a legal opinion, believes that it has a good case and accordingly not provision has been made in the accounts.

 6. Additional disclosures as per Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015):

 SI. PARTICULARS

 As at 30.09.2017

 As at 31.03.2017
- (a) Debt Equity Ratio
 1.16
 1.31

 (b) Previous due date for payment of Interest of NCD's
 Date
 Date

(b)	Previous due date for payment of Interest of NCD's	Date		Date		
1.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10	16.07.2017		16.01.2017		
2.	Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10	02.08.	02.08.2017		02.02.2017	
3.	Series A-Rs.7000-Qrtly/10.50%2 dated 20th Aug-10	20.08.2017		20.02.2017		
4.	Series A-Rs.1000-Qrtly/10.50% dated 25th Aug-10	25.08.2017		25.02.2017		
5.	Series A-Rs.1500-Yrly/11% dated 1st.Jan-11	01.01.2017		01.01.2017		
6.	Series A-Rs.5500-Yrly/11% dated 9th Sep-10	09.09.2017		09.09.2016		
7.	Series B-Rs.6000-Yrly/11% dated 24th Jan-11	24.01.2017		24.01.2017		
8.	Series B-Rs.3700-Yrly/11% dated 5th Feb-11		05.02.2017		05.02.2017	
9.	Series B-Rs.1800-Yrly/11% dated 28th Mar-11		28.03.2017		28.03.2017	
10	Series C-Rs.2000-Qrtly/10.50% dated 1st Oct-13	01.07.2017		01.01.2017		
11	Series C-Rs.2000-Hlf.Yrly/10.50% dated 23rd Jul-13		23.07.2017		23.01.2017	
12	Series C-Rs.2500-Hlf.Yrly/10.50% dated 2nd Aug-13	02.08.2017		02.02.2017		
13	Series C-Rs.2000-Qrtly/10.50% dated 8th Aug-13	08.08.2017		08.02.2017		
14.	Series C-Rs.500-Hlf.Yrly/11% dated 9th Oct-13			09.10.2016		
15.	Series C-Rs.2500-Qrtly/11% dated 1st Oct-13		09.04.2017 01.07.2017		09.10.2016	
16.	· ·					
	Series C-Rs.5000-Qrtly/11% dated 9th Oct-13		09.07.2017 13.09.2017		09.01.2017 13.03.2017	
17.	Series C-Rs.3500-Hlf.Yrly/11% dated 13th Sep-13					
18.	Series D-Rs.10000-Qrtly/9.65% dated 6th May-15		06.08.2017		06.02.2017	
	Interest has been paid	Yes		Yes		
(c)	Previous due date for repayment of Principal of NCD's	Amount	Date	Not	Due	
1.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10	1800.00	16.04.2017			
2.	Series A-Rs.7000-Qrtly/10.50%2 dated 20th Aug-10	1400.00	20.08.2017			
3.	Series A-Rs.1000-Qrtly/10.50% dated 25th Aug-10	200.00	25.08.2017			
4.	Series A-Rs.5500-Yrly/11% dated 9th Sep-10	1100.00	09.09.2017			
	N () () () () () () () () () (5 /			
(d)	Next due date and amount for payment of Interest of NCD's	Amount (₹ in lacs)	Date	Amount (₹ in lacs)	Date	
1.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10	186.02	16.10.2017	227.47	16.04.2017	
2.	Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10	26.47	02.11.2017	25.60	02.05.2017	
3.	Series A-Rs.7000-Qrtly/10.50%2 dated 20th Aug-10	148.20	20.11.2017	175.22	20.05.2017	
4.	Series A-Rs.1000-Qrtly/10.50% dated 25th Aug-10	21.17	25.11.2017	25.60	25.05.2017	
5.	Series A-Rs.1500-Yrly/11% dated 1st.Jan-11	165.00	01.01.2018	165.00	01.01.2018	
6.	Series A-Rs.5500-Yrly/11% dated 9th Sep-10	484.00	09.09.2018	605.00	09.09.2017	
7.	Series B-Rs.6000-Yrly/11% dated 24th Jan-11	660.00	24.01.2018	660.00	24.01.2018	
8.	Series B-Rs.3700-Yrly/11% dated 5th Feb-11	407.00	05.02.2018	407.00	05.02.2018	
9.	Series B-Rs.1800-Yrly/11% dated 28th Mar-11	198.00	28.03.2018	198.00	28.03.2018	
10.	Series C-Rs.2000-Qrtly/10.50% dated 1st Oct-13	52.93	01.10.2017	51.78	01.04.2017	
11.	Series C-Rs.2000-Hlf.Yrly/10.50% dated 23rd Jul-13	105.86	23.01.2018	104.14	23.07.2017	
12.	Series C-Rs.2500-Hlf.Yrly/10.50% dated 2nd Aug-13	132.33	02.02.2018	130.17	02.08.2017	
13.	Series C-Rs.2000-Qrtly/10.50% dated 8th Aug-13	52.93	08.11.2017	51.21	08.05.2017	
14.	Series C-Rs.500-Hlf.Yrly/11% dated 9th Oct-13	27.58	09.10.2017	27.42	09.04.2017	
15.	Series C-Rs.2500-Qrtly/11% dated 1st Oct-13	69.32	01.10.2017	67.81	01.04.2017	
16.	Series C-Rs.5000-Qrtly/11% dated 9th Oct-13	138.63	09.10.2017	135.62	09.04.2017	
17.	Series C-Rs.3500-Hlf.Yrly/11% dated 13th Sep-13	190.92	13.03.2018	194.08	13.09.2017	
18.	Series D-Rs.10000-Qrtly/9.65% dated 6th May-15	243.23	06.11.2017	235.30	06.05.2017	
(e)	Next due date and amount for repayment of Principal of NCD's	Amount (₹ in lacs)	Date	Amount (₹ in lacs)	Date	
1.		<u> </u>				
2.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10	1800.00	16.04.2018	1800.00	16.04.2017	
3.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10 Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10	1800.00 200.00	16.04.2018 02.11.2017	1800.00 200.00	02.11.2017	
	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10 Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10 Series A-Rs.7000-Qrtly/10.50%2 dated 20th Aug-10	1800.00 200.00 1400.00	16.04.2018	1800.00 200.00 1400.00	02.11.2017 20.08.2017	
4.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10 Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10 Series A-Rs.7000-Qrtly/10.50%2 dated 20th Aug-10 Series A-Rs.1000-Qrtly/10.50% dated 25th Aug-10	1800.00 200.00	16.04.2018 02.11.2017	1800.00 200.00	02.11.2017	
5.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10 Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10 Series A-Rs.7000-Qrtly/10.50%2 dated 20th Aug-10 Series A-Rs.1000-Qrtly/10.50% dated 25th Aug-10 Series A-Rs.1500-Yrly/11% dated 1st.Jan-11	1800.00 200.00 1400.00	16.04.2018 02.11.2017 20.08.2018	1800.00 200.00 1400.00	02.11.2017 20.08.2017	
5. 6.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10 Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10 Series A-Rs.7000-Qrtly/10.50%2 dated 20th Aug-10 Series A-Rs.1000-Qrtly/10.50% dated 25th Aug-10 Series A-Rs.1500-Yrly/11% dated 1st.Jan-11 Series A-Rs.5500-Yrly/11% dated 9th Sep-10	1800.00 200.00 1400.00 200.00	16.04.2018 02.11.2017 20.08.2018 25.08.2018	1800.00 200.00 1400.00 200.00	02.11.2017 20.08.2017 25.08.2017	
5. 6. 7.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10 Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10 Series A-Rs.7000-Qrtly/10.50%2 dated 20th Aug-10 Series A-Rs.1000-Qrtly/10.50% dated 25th Aug-10 Series A-Rs.1500-Yrly/11% dated 1st.Jan-11 Series A-Rs.5500-Yrly/11% dated 9th Sep-10 Series B-Rs.6000-Yrly/11% dated 24th Jan-11	1800.00 200.00 1400.00 200.00 300.00	16.04.2018 02.11.2017 20.08.2018 25.08.2018 01.01.2018	1800.00 200.00 1400.00 200.00 300.00	02.11.2017 20.08.2017 25.08.2017 01.01.2018	
5. 6. 7. 8.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10 Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10 Series A-Rs.7000-Qrtly/10.50%2 dated 20th Aug-10 Series A-Rs.1000-Qrtly/10.50% dated 25th Aug-10 Series A-Rs.1500-Yrly/11% dated 1st.Jan-11 Series A-Rs.5500-Yrly/11% dated 9th Sep-10	1800.00 200.00 1400.00 200.00 300.00 1100.00	16.04.2018 02.11.2017 20.08.2018 25.08.2018 01.01.2018 09.09.2018	1800.00 200.00 1400.00 200.00 300.00 1100.00	02.11.2017 20.08.2017 25.08.2017 01.01.2018 09.09.2017	
5. 6. 7.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10 Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10 Series A-Rs.7000-Qrtly/10.50%2 dated 20th Aug-10 Series A-Rs.1000-Qrtly/10.50% dated 25th Aug-10 Series A-Rs.1500-Yrly/11% dated 1st.Jan-11 Series A-Rs.5500-Yrly/11% dated 9th Sep-10 Series B-Rs.6000-Yrly/11% dated 24th Jan-11	1800.00 200.00 1400.00 200.00 300.00 1100.00 1200.00 740.00	16.04.2018 02.11.2017 20.08.2018 25.08.2018 01.01.2018 09.09.2018 24.01.2018 05.02.2018	1800.00 200.00 1400.00 200.00 300.00 1100.00 1200.00 740.00	02.11.2017 20.08.2017 25.08.2017 01.01.2018 09.09.2017 24.01.2018 05.02.2018	
5. 6. 7. 8.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10 Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10 Series A-Rs.7000-Qrtly/10.50%2 dated 20th Aug-10 Series A-Rs.1000-Qrtly/10.50%2 dated 25th Aug-10 Series A-Rs.1500-Yrly/11% dated 25th Aug-10 Series A-Rs.5500-Yrly/11% dated 1st.Jan-11 Series A-Rs.5500-Yrly/11% dated 24th Jan-11 Series B-Rs.6000-Yrly/11% dated 24th Jan-11 Series B-Rs.3700-Yrly/11% dated 5th Feb-11	1800.00 200.00 1400.00 200.00 300.00 1100.00 1200.00 740.00 360.00	16.04.2018 02.11.2017 20.08.2018 25.08.2018 01.01.2018 09.09.2018 24.01.2018 05.02.2018 28.03.2018	1800.00 200.00 1400.00 200.00 300.00 1100.00 1200.00 740.00 360.00	02.11.2017 20.08.2017 25.08.2017 01.01.2018 09.09.2017 24.01.2018 05.02.2018 28.03.2018	
5. 6. 7. 8. 9.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10 Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10 Series A-Rs.7000-Qrtly/10.50% dated 20th Aug-10 Series A-Rs.1000-Qrtly/10.50% dated 25th Aug-10 Series A-Rs.1500-Yrly/11% dated 1st.Jan-11 Series A-Rs.5500-Yrly/11% dated 9th Sep-10 Series B-Rs.6000-Yrly/11% dated 24th Jan-11 Series B-Rs.3700-Yrly/11% dated 5th Feb-11 Series B-Rs.1800-Yrly/11% dated 28th Mar-11	1800.00 200.00 1400.00 200.00 300.00 1100.00 1200.00 740.00 360.00 400.00	16.04.2018 02.11.2017 20.08.2018 25.08.2018 01.01.2018 09.09.2018 24.01.2018 05.02.2018 28.03.2018 01.10.2020	1800.00 200.00 1400.00 200.00 300.00 1100.00 1200.00 740.00 360.00 400.00	02.11.2017 20.08.2017 25.08.2017 01.01.2018 09.09.2017 24.01.2018 05.02.2018 28.03.2018 01.10.2020	
5. 6. 7. 8. 9.	Series A-Rs.9000-Qrtly/10.25% dated 16th Apr-10 Series A-Rs.1000-Qrtly/10.50% dated 2nd Nov-10 Series A-Rs.7000-Qrtly/10.50% dated 20th Aug-10 Series A-Rs.1000-Qrtly/10.50% dated 25th Aug-10 Series A-Rs.1500-Yrly/11% dated 1st.Jan-11 Series A-Rs.5500-Yrly/11% dated 9th Sep-10 Series B-Rs.6000-Yrly/11% dated 24th Jan-11 Series B-Rs.3700-Yrly/11% dated 5th Feb-11 Series B-Rs.1800-Yrly/11% dated 28th Mar-11 Series C-Rs.2000-Qrtly/10.50% dated 1st Oct-13	1800.00 200.00 1400.00 200.00 300.00 1100.00 1200.00 740.00 360.00	16.04.2018 02.11.2017 20.08.2018 25.08.2018 01.01.2018 09.09.2018 24.01.2018 05.02.2018 28.03.2018	1800.00 200.00 1400.00 200.00 300.00 1100.00 1200.00 740.00 360.00	02.11.2017 20.08.2017 25.08.2017 01.01.2018 09.09.2017 24.01.2018 05.02.2018 28.03.2018	

Series C-Rs.2000-Qrtly/10.50% dated 8th Aug-13 13. 400.00 08.08.2020 400.00 08.08.2020 Series C-Rs.500-Hlf.Yrly/11% dated 9th Oct-13 14. 100.00 09.10.2020 100.00 09.10.2020 15. Series C-Rs.2500-Qrtly/11% dated 1st Oct-13 500.00 500.00 01.10.2020 01.10.2020 16. Series C-Rs.5000-Qrtly/11% dated 9th Oct-13 1000.00 09.10.2020 5000.00 09.10.2020 17 Series C-Rs.3500-Hlf.Yrly/11% dated 13th Sep-13 13.09.2020 700.00 13.09.2020 700.00 Series D-Rs.10000-Qrtly/9.65% dated 6th May-15 2000.00 06.05.2022 2000.00 06.05.2022 Debt Service Coverage Ratio 2.17 1.67 Interest Service Coverage Ratio 3.44 2.87 Debenture Redemption Reserve (₹ In lacs) 9,955.10 9,955.10 192,031.48 Net Worth (₹ In lacs) 202,717.33 (i)

The long term rating for the debt instruments of the Company has been upgraded by CARE Ratings to CARE AA (Double A) stable from CARE AA-(Double AA minus) stable.

- (m) The Company continues to maintain more than 100% asset cover for the secured NCDs issued by it.
 (n) Ratios have been calculated as follows:
 a) Debts Equity Ratio: Debts(Long Term Borrowings (Current+Non Current) / Net Worth (Share holders fund)
 - b) Debts Service Coverage Ratio:- PBIDT+OCI/(Interest for the period/year+ Principal Repayments of Long Term borrowing due for the period/year) c) Interest Service Coverage Ratio:- PBIDT+OCI/Interest for the period/year

 The Company is engaged in one business segment only i.e. cement and cement related products.

8. Previous Period figures have been regrouped and recasted wherever necessary.

For and on Behalf of Board of Directors

YADUPATI SINGHANIA
Chairman and Managing Director

25,957.64

37.12

(DIN 00050364)

Place: Kanpur

Date: 11th November, 2017

(i) Net Profit after Tax (₹ In lacs)

(k) Basic Earnings per Share for the period / year ended ($\overline{\epsilon}$)

CEMENT
BUILD SAFE









17,249.23

24.67